How to access your Audited Financials & Invoices on Marcellus Online Portal



Step 1 : Login to your account on Marcellus Online Portal www.clients.marcellus.in

Step2 : On your left hand side, you will see ' Statements and Documents ' option. Click on it.

S	tatem	Managers Pvt. Ltd.	uments
As	of 17/06/202		unionto
Ê	01/04/2021		17/06/2021 Go
	Date	Document Set	Acc
	15/06/2021	Audited Statement FY21 Par	rt 1
	01/04/2021	Invoice Q4 FY2021	
8.		- to-	
107 C			
s			

Step 3: Select Date range and then click 'Go'

■ Marcellus	s Investment Managers Pvt. Ltd.	
Dashboard	Statements and Documents	
Accounts E Reports	01/04/2021 17/06/2021	Go Click Here
Report Set		

Step 4: You will see all your Invoices and audited statement for the selected period.

Date	Document Set	Account	11	Strategy	View Document
5/06/2021	Audited Statement FY21 Part 1			Consistent Compounders Portfolio	B
91/04/2021	Invoice Q4 P/2021			Consistent Compounders Portfolio	Click
5/06/2021	Audited Statement PI21 Part 1			Consistent Compounders Portfolio	Here
07/04/2021	Invoice Q4 FY2021			Consistent Compounders Portfolio	
15/06/2021	Audited Statement FY21 Part			Gonsistent Compounders Portfalia	6

To download Click on 'View Document' icon

Step 5: Check Download folder of your PC / Laptop and you will find the downloaded Audited Financials / Invoice file in there.